

## Balance Sheet as at 31st March, 2019

in USD

	As at March 31, 2019	As at March 31, 2018
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, Plant and Equipment	102,556	111,718
Capital work in progress	-	-
Goodwill and other Intangible Assets	10,198,719	11,339,978
Intangible Assets under development	-	-
Deferred tax assets (net)	-	-
Financial Assets		
Investments	-	-
Loans	-	-
Other Financial Assets	271,912	175,662
Non-Current Tax Assets	23,178	-
Other Non-Current Assets	-	-
<b>Total Non-Current Assets</b>	<b>10,596,366</b>	<b>11,627,358</b>
<b>Current Assets</b>		
Financial Assets		
Trade Receivables	6,066	6,066
Cash and Cash Equivalents	186,467	2,656,044
Loans	-	-
Other Financial Assets	42,941,101	38,672,527
Other Current Assets	160,592	58,822
<b>Total Current Assets</b>	<b>43,294,226</b>	<b>41,393,459</b>
<b>Total Assets</b>	<b>53,890,592</b>	<b>53,020,817</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity Share Capital	5,000	5,000
Share application money received	-	-
Other Equity	52,500,934	52,305,139
<b>Total Equity</b>	<b>52,505,934</b>	<b>52,310,139</b>
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
Financial Liabilities		
Borrowings	-	-
Other Financial Liabilities	-	-
Provisions	-	-
Deferred Tax Liabilities (Net)	-	-
Other Non-Current Liabilities	-	-
<b>Total Non-Current Liabilities</b>	<b>-</b>	<b>-</b>
<b>Current Liabilities</b>		
Financial Liabilities		
Borrowings	-	-
Trade Payables	1,289,420	475,484
Other Financial Liabilities	95,238	73,128
Other Current Liabilities	-	-
Provisions	-	-
Current Tax Liabilities (Net)	-	162,066
<b>Total Current Liabilities</b>	<b>1,384,658</b>	<b>710,678</b>
<b>Total Liabilities</b>	<b>1,384,658</b>	<b>710,678</b>
<b>Total Equity and Liabilities</b>	<b>53,890,592</b>	<b>53,020,817</b>

For and on behalf of the Board of Directors

**DNEG North America Inc**

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**Statement of Profit and Loss for the year ended 31st March, 2019**

	<b>in USD</b>	
	<b>2018-19</b>	<b>2017-18</b>
<b>INCOME</b>		
Revenue from Operations	-	-
Other Income	4,305,938	3,792,513
<b>Total Income</b>	<b>4,305,938</b>	<b>3,792,513</b>
<b>EXPENSES</b>		
Employee Benefits Expense	1,544,036	1,664,421
Technician fees	-	-
Finance Costs	11,546	12,295
Depreciation and Amortization Expense	1,183,582	1,592,291
Other Expenses	1,472,314	1,224,214
<b>Total Expenses</b>	<b>4,211,478</b>	<b>4,493,221</b>
<b>Profit Before Tax</b>	<b>94,460</b>	<b>(700,708)</b>
<b>Tax Expense</b>		
Current Tax	(101,335)	-
Deferred Tax	-	-
<b>Profit for the Year</b>	<b>195,795</b>	<b>(700,708)</b>

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**For and on behalf of the Board of Directors**