

**Prime Focus World NV****Balance Sheet as at 31st March, 2020**

	in USD	
	As at March 31, 2020	As at March 31, 2019
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, Plant and Equipment	-	-
Capital work in progress	-	-
Goodwill and other Intangible Assets	3,532,238	5,902,077
Intangible Assets under development	-	-
Deferred tax assets (net)	-	-
Financial Assets		
Investments	220,949,215	220,949,215
Loans	-	-
Non-Current Tax Assets	-	-
Other Non-Current Assets	-	-
<b>Total Non-Current Assets</b>	<b>224,481,453</b>	<b>226,851,292</b>
<b>Current Assets</b>		
Financial Assets		
Trade Receivables	-	-
Cash and Cash Equivalents	-	2,909
Loans	-	-
Other Financial Assets	14,228,581	411,735
Other Current Assets	250,916	2,397,659
<b>Total Current Assets</b>	<b>14,479,497</b>	<b>2,812,304</b>
<b>Total Assets</b>	<b>238,960,950</b>	<b>229,663,596</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity Share Capital	73,265	69,148
Share application money received	-	14,685,000
Other Equity	21,621,523	(5,067,734)
<b>Total Equity</b>	<b>21,694,788</b>	<b>9,686,414</b>
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
Financial Liabilities		
Borrowings	75,099,185	89,370,321
Other Financial Liabilities	15,660,981	16,246,449
Provisions	-	-
Deferred Tax Liabilities (Net)	-	-
Other Non-Current Liabilities	-	-
<b>Total Non-Current Liabilities</b>	<b>90,760,167</b>	<b>105,616,770</b>
<b>Current Liabilities</b>		
Financial Liabilities		
Borrowings	33,149,606	98,099,757
Trade Payables	6,749,430	3,877,517
Other Financial Liabilities	86,606,960	12,383,138
Other Current Liabilities	-	-
Provisions	-	-
Current Tax Liabilities (Net)	-	-
<b>Total Current Liabilities</b>	<b>126,505,996</b>	<b>114,360,412</b>
<b>Total Liabilities</b>	<b>217,266,162</b>	<b>219,977,182</b>
<b>Total Equity and Liabilities</b>	<b>238,960,950</b>	<b>229,663,596</b>

In terms of our report attached

**For and on behalf of the Board of Directors**

**Prime Focus World NV**

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**Statement of Profit and Loss for the year ended 31st March, 2020**

	<b>in USD</b>	
	<b>2019-20</b>	<b>2018-19</b>
<b>INCOME</b>		
Revenue from Operations	-	-
Other Income	25,468,512	1,791,320
<b>Total Income</b>	<b>25,468,512</b>	<b>1,791,320</b>
<b>EXPENSES</b>		
Employee Benefits Expense	9,577,002	1,097,314
Technician fees	-	-
Finance Costs	8,107,855	13,900,530
Depreciation and Amortization Expense	-	-
Other Expenses	12,516,084	692,329
<b>Total Expenses</b>	<b>30,200,941</b>	<b>15,690,173</b>
<b>Profit Before Tax</b>	<b>(4,732,429)</b>	<b>(13,898,853)</b>
<b>Tax Expense</b>		
Current Tax	-	-
Deferred Tax	-	-
<b>Profit for the Year</b>	<b>(4,732,429)</b>	<b>(13,898,853)</b>

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In terms of our report attached

**For and on behalf of the Board of Directors**